

Sample Letter - *to your financial institution for securities held in an account*

Date: _____

Dear _____:

I am donating _____ shares of _____ to the Trustees of Tufts College effective immediately for the purpose of _____.

Please contact Wesley Browning at 617-627-3319 or email Wesley.Browning@tufts.edu for instructions on how to transfer the securities to Tufts University.

Sincerely,

cc: Tufts University
Treasury Operations
169 Holland Street, 3rd Floor
Somerville, MA 02144

Attn: Wesley Browning
Email: Wesley.Browning@tufts.edu